



Borgaon Watambare
Highways Private Limited

April 28, 2023

**The Manager
Listing Operations
Wholesale Debt Market
BSE Limited, 1st Floor, P.J Towers,
Dalal Street, Mumbai-400 001**

**Subject: Details submitted under Chapter XIV – Centralized Database for Corporate Bond/ Debentures
of SEBI Operational Circular - SEBI/HO/DDHS/P/CIR/2021/613 updated on April 13, 2022**

Ref No.

**Scrip Code 973807; Scrip ID: 632BWHP35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)**

Dear Sir/Madam,

In Compliance of the above stated SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated on April 13, 2022, please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular.

We hope you will find the same in order.

**For Borgaon Watambare Highways Private Limited
(Formerly known as DBL Borgaon Watambare Highways Private Limited)**

**Yojna Ahuja
Company Secretary
M. No. A41461**

Borgaon Watambare Highways Private Limited *Formerly Known as DBL Borgaon Watambare Highways Private Limited*

Regd. Office: Cabin -1, S-11, IInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P), **CIN:** U45203MP2018PTC045516

Site Office: O&M Center of Pkg-2 - Village- Ankadhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

Corporate Office: 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

Phone: +91-0120-486 8323, **Fax:** +91-0120-486 8330, **Email:** compliance@bwhpl.co.in



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ANNEXURE-A

LIST OF DATA FIELDS TO BE SUBMITTED BY ISSUER TO STOCK EXCHANGES ON A PERIODICAL BASIS (ONCE A YEAR) AND/OR 'AS AND WHEN' BASIS (EVENT BASED)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE00OP07015	22/02/2022	24/02/2022	3104	First Issue	BSE LIMITED
2.	INE00OP07023	22/02/2022	24/02/2022	234	First Issue	BSE LIMITED

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220224-41>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE00PT07015	June 15, 2022	Redemption	June 27, 2022
2.	INE00PT07015	June 15, 2022	Interest	June 27, 2022
3.	INE00PT07023	June 15, 2022	Redemption	June 27, 2022
4.	INE00PT07023	June 15, 2022	Interest	June 27, 2022
5.	INE00PT07015	December 15, 2022	Redemption	December 26, 2022
6.	INE00PT07015	December 15, 2022	Interest	December 26, 2022
7.	INE00PT07023	December 15, 2022	Redemption	December 26, 2022
8.	INE00PT07023	December 15, 2022	Interest	December 26, 2022

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
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INE00PT07015	CRISIL Ratings Limited	AAA	Stable	Reaffirm	18/04/2023	Verified	23/05/2022
INE00PT07023	CRISIL Ratings Limited	AAA	Stable	Reaffirm	18/04/2023	Verified	23/05/2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE00PT07015	CRISIL Ratings Limited	AAA	Stable	Upgrade	20/05/2022	Verified	23/05/2022
INE00PT07023	CRISIL Ratings Limited	AAA	Stable	Upgrade	20/05/2022	Verified	23/05/2022

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE00PT07015	CRISIL Ratings Limited	AA+	Positive	New	11/02/2022	Verified	23/05/2022
INE00PT07023	CRISIL Ratings Limited	AA+	Positive	New	11/02/2022	Verified	23/05/2022

5. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): **Yes**

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b) Details of interest payments:

Sr. No	Particulars	Details			
		Series-A INE00PT07015	Series-B INE00PT07023	Series-A INE00PT07015	Series-B INE00PT07023
1.	ISIN				
2.	Issue size	3,10,40,00,000	23,40,00,000	3,10,40,00,000	23,40,00,000
3.	Interest Amount to be paid on due date	6,75,74,505	50,94,212	9,27,36,233.16	70,07,098.586
4.	Frequency - quarterly/ monthly	Half Yearly	Half Yearly	Half Yearly	Half Yearly
5.	Change in frequency of payment (if any)	-	-	-	-
6.	Details of such change	-	-	-	-
7.	Interest payment record date	June 15, 2022	June 15, 2022	December 15, 2022	December 15, 2022
8.	Due date for interest payment (DD/MM/YYYY)	June 30, 2022	June 30, 2022	December 31, 2023	December 31, 2023
9.	Actual date for interest payment (DD/MM/YYYY)	June 27, 2022	June 27, 2022	December 26, 2022	December 26, 2022
10.	Amount of interest paid	6,75,74,505	50,94,212	9,27,36,233.16	70,07,098.586
11.	Date of last interest payment	-	-	June 27, 2022	June 27, 2022
12.	Reason for non-payment/ delay in payment	-	-	-	-

c) Details of redemption payments: Yes

Sr. No.	Particulars	Details			
		Series-A INE00PT07015	Series-B INE00PT07023	Series-A INE00PT07015	Series-B INE00PT07023
1.	ISIN				
2.	Type of Redemption (full/partial)	Partial	Partial	Partial	Partial
3.	If partial redemption, then				
	a. By face value redemption	✓	✓	✓	✓
	b. By Quantity Redemption	N.A.	N.A.	N.A.	N.A.

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4.	If redemption is based on quantity, specify, whether on: a. Lot Basis: b. Pro-rata Basis:	N.A.	N.A.	N.A.	N.A.
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption	Redemption	Redemption	Redemption
6.	Redemption date due to put option (if any)	N.A.	N.A.	N.A.	N.A.
7.	Redemption date due to call option (if any)	N.A.	N.A.	N.A.	N.A.
8.	Quantity redeemed (no. of NCDs)	N.A.	N.A.	N.A.	N.A.
9.	Due date for redemption/ maturity	June 15, 2022	June 15, 2022	December 15, 2022	December 15, 2022
10.	Actual date for redemption	June 27, 2022	June 27, 2022	December 26, 2022	December 26, 2022
11.	Amount redeemed	1,55,20,000	11,70,000	3,10,40,000	23,40,000
12.	Outstanding amount (Rs.)	3,08,84,80,000	23,28,30,000	304,44,40,000	23,04,90,000
13.	Date of last Interest payment	-	-	June 27, 2022	June 27, 2022

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						

Yours faithfully,
For Bargaon Watambare Highways Private Limited
(Formerly known as DBL Bargaon Watambare Highways Private Limited)

Yojna Ahuja
Company Secretary

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